

Hellerstein, A.

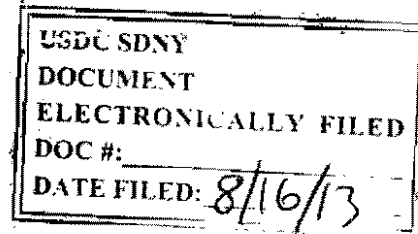
**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

GEOFFREY VARGA and WILLIAM CLEGHORN, as Joint Voluntary Liquidators of Bear Stearns High-Grade Structured Credit Strategies (Overseas) Ltd. And Bear Stearns High-Grade Structured Credit Strategies Enhanced Leverage (Overseas) Ltd.,

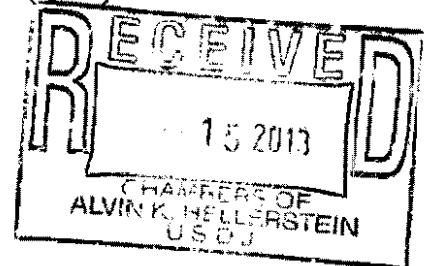
Plaintiffs,

-against-

BEAR STEARNS ASSET MANAGEMENT INC.,  
et al.,  
Defendants.



No. 08 Civ. 03397 (AKH)

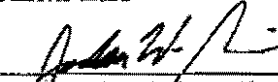


**STIPULATION OF DISMISSAL WITH PREJUDICE**


IT IS HEREBY STIPULATED AND AGREED by and between the undersigned attorneys for all parties to the above-captioned action that, pursuant to Fed. R. Civ. P. 41(a)(1)(A)(ii), any and all claims and/or counterclaims which were or could have been asserted by the parties in this action are hereby dismissed with prejudice and without attorneys' fees or costs to any party.

Dated: August 14, 2013

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*Attorneys for Plaintiffs Geoffrey Varga and Mark Longbottom, as Joint Official Liquidators of Bear Stearns High-Grade Structured Credit Strategies (Overseas) Ltd. and Bear Stearns High-Grade Structured Credit Strategies Enhanced Leverage (Overseas) Ltd.*

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SO ORDERED.

Alvin K. Hellerstein, U.S.D.J.

8/16/13

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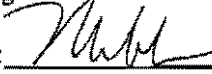
  
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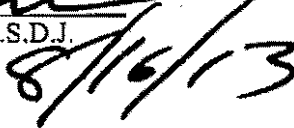
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